

Challenges of Quantifying Bedmaterial Particle-size Distributions in Gravel-bed Streams

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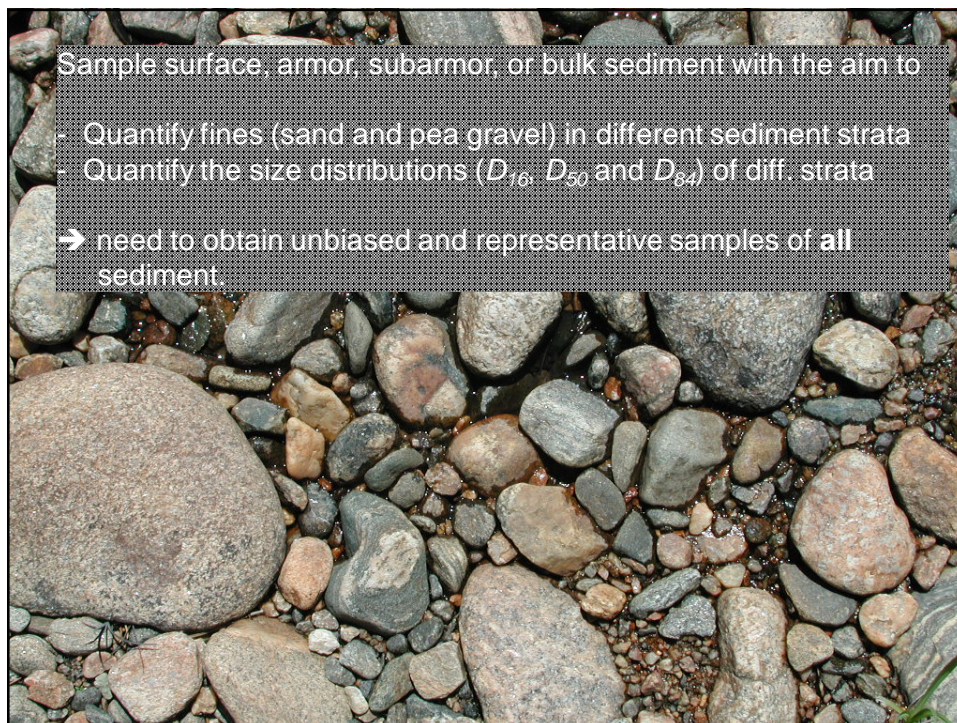
Contributors: John Potyondy (ret., FS), Kurt Swingle, Steve Abt (CSU)
Acknowledgement: Field studies were funded by the USDA Forest Service
Stream Systems Technology Center

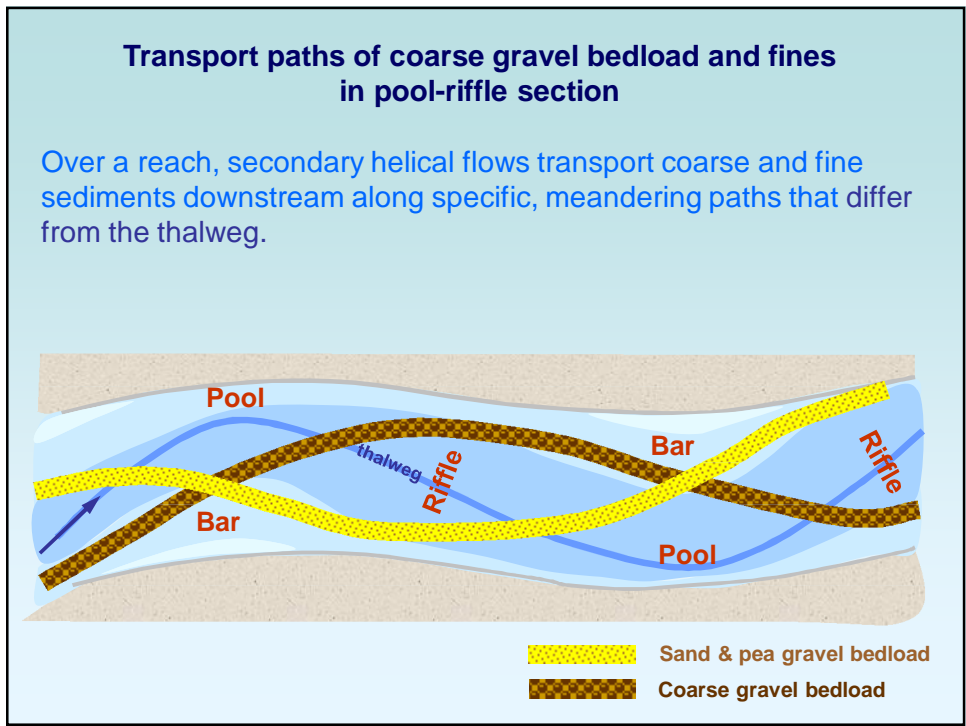
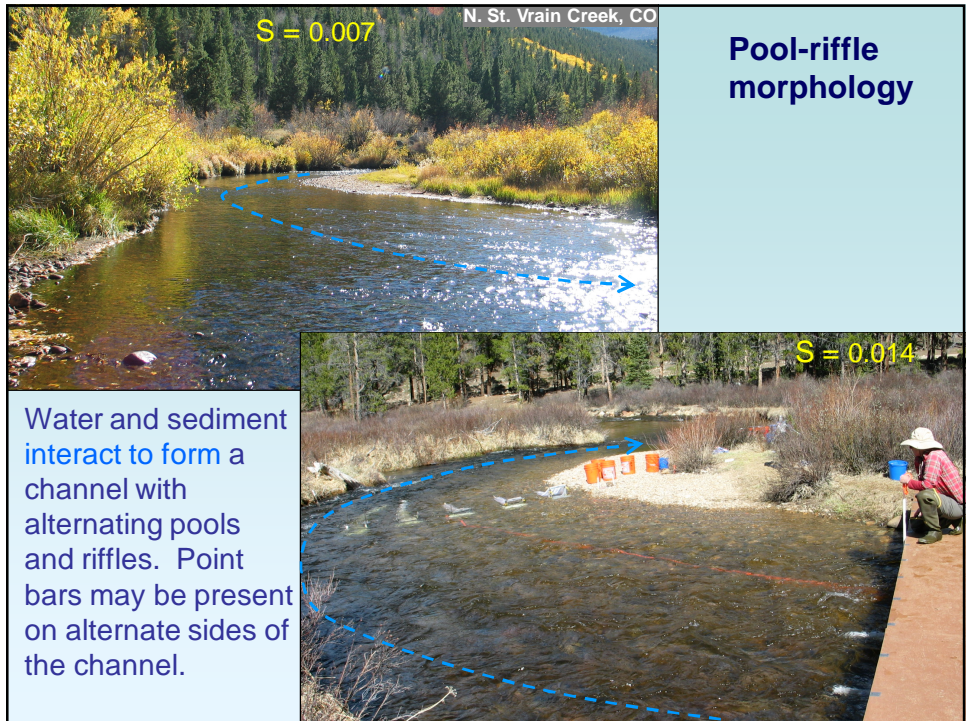


Challenges of bed material sampling are accuracy and comparability—both are affected by:

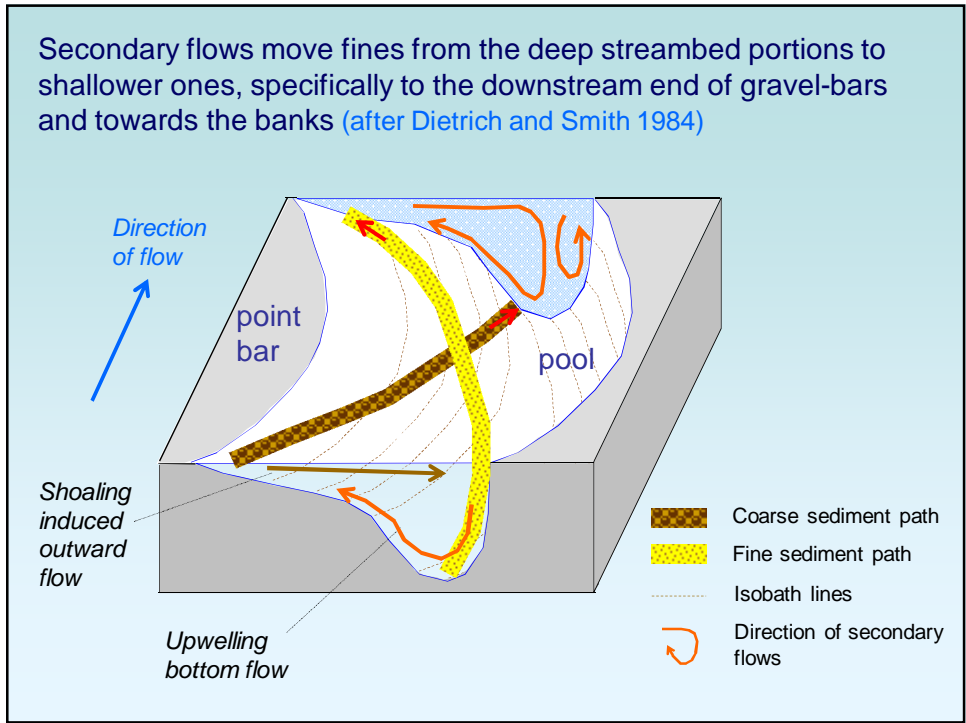
- Spatial variability of bed surface fines
- Vertical stratification of bedmaterial fines

- Different **field methods** for quantifying fines
- surface pebble count
 - surface grid counts
 - volumetric samples



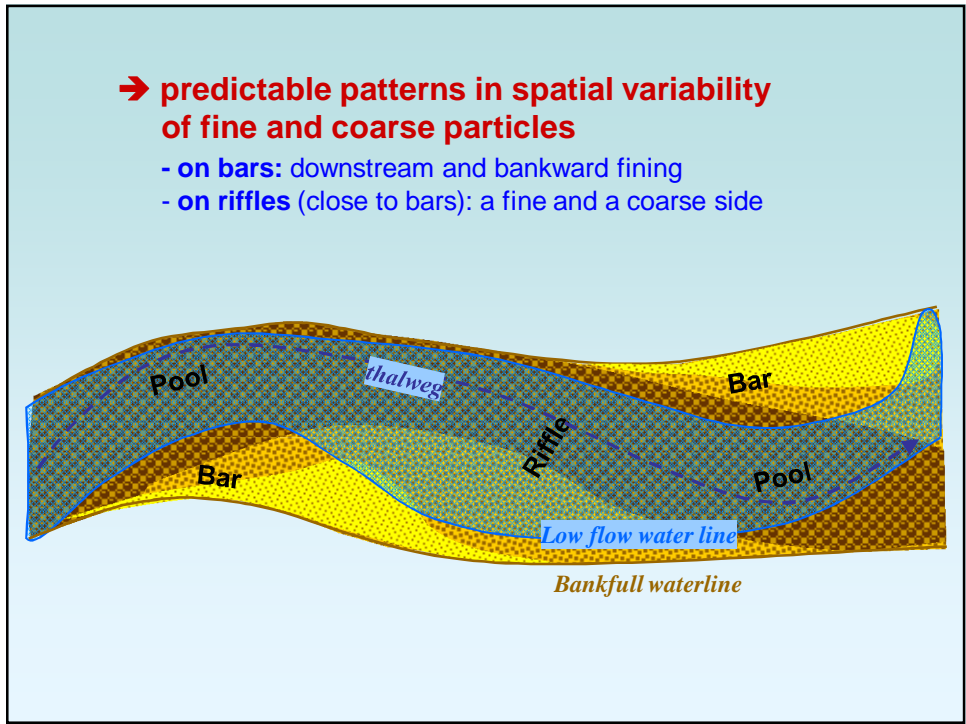


Secondary flows move fines from the deep streambed portions to shallower ones, specifically to the downstream end of gravel-bars and towards the banks (after Dietrich and Smith 1984)



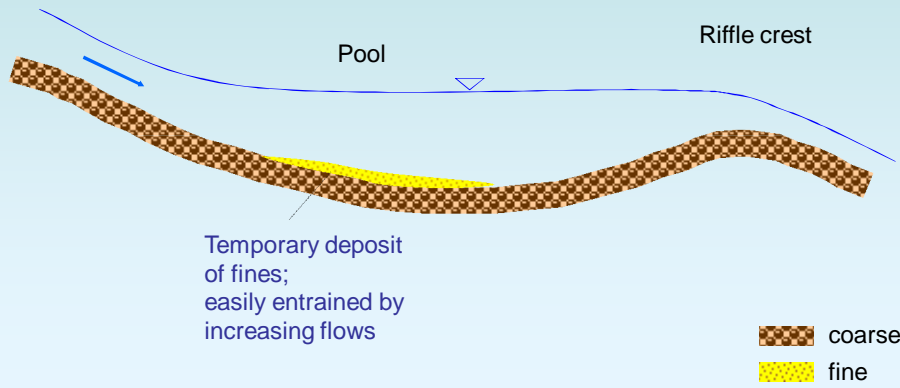
→ predictable patterns in spatial variability of fine and coarse particles

- on bars: downstream and bankward fining
- on riffles (close to bars): a fine and a coarse side



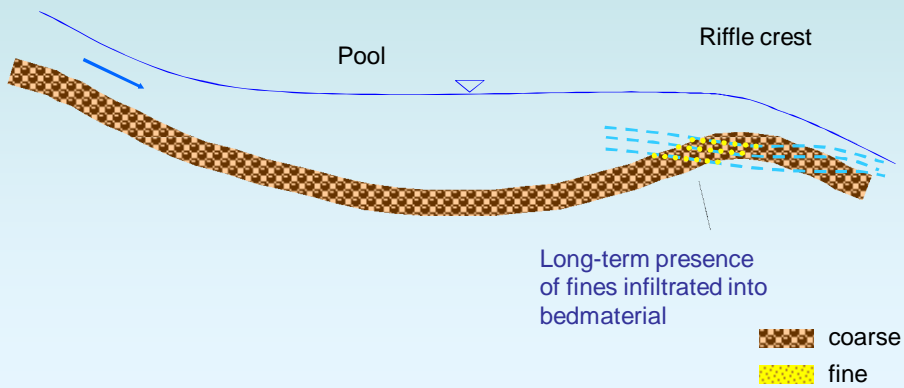
- within pools

low flow



Longitudinal profile

high flows



Plane-bed

Pools and riffles are localized and forced; bars are scarce.

If the **thalweg** has a **meandering course**, spatial variability of fines may follow that in pool-riffle streams, but at a less intense level because the morphological features are much less developed.

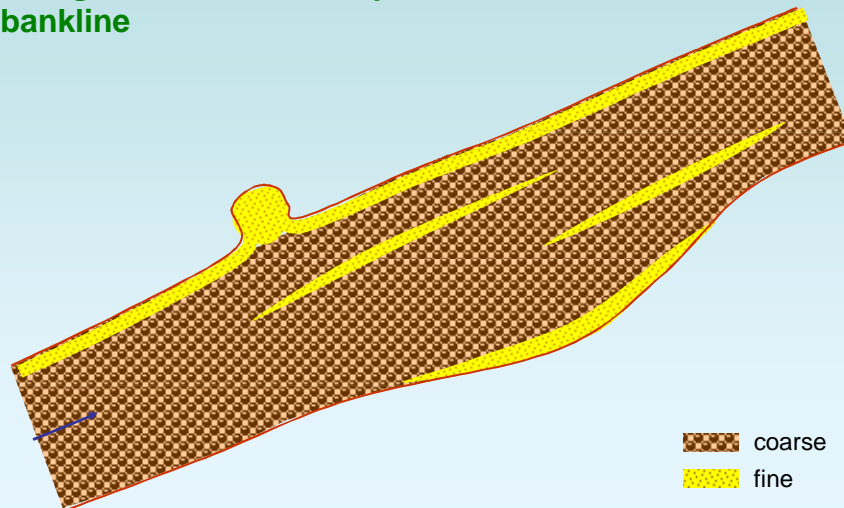
If the thalweg is poorly defined or not meandering, ...

Multiple cells of secondary flow may develop and transport fines along streaks and along banks

side view

In locations with low flow velocity or upwelling flow

Along the banks or in bays in the bankline



Plan view

coarse
fine

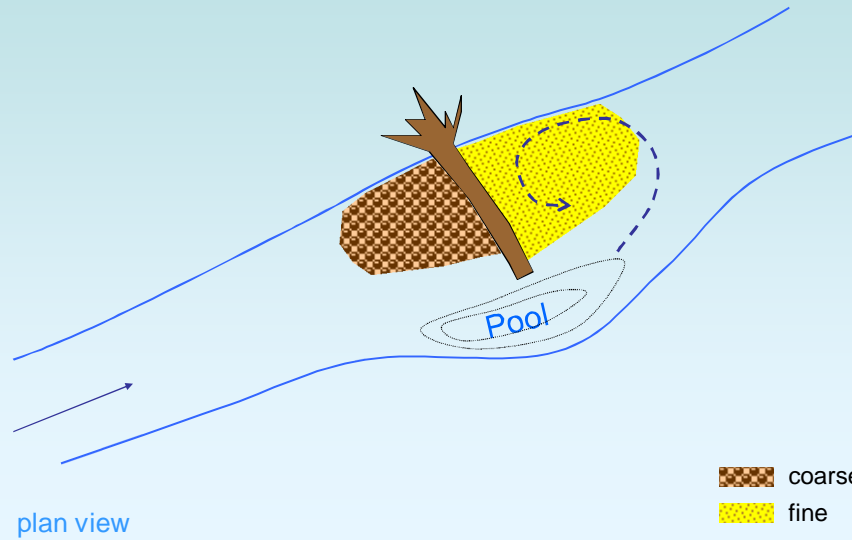
Locally “forced” channel morphology

The underlying morphology (pool-riffle, plane-bed) is highly influenced by non-mobile objects:

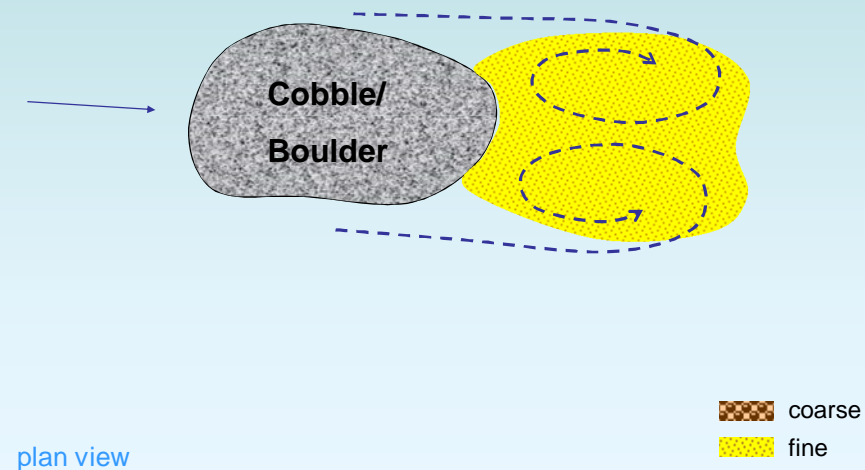
- Large woody debris
 - Isolated large rocks
 - Beaver dams
 - Sharp bends
- Local hydraulics near individual features control deposition of fines and cause random longitudinal variability

Examples from locations with recirculating flow

- Eddies in wake of an log or a beaver dam remnant

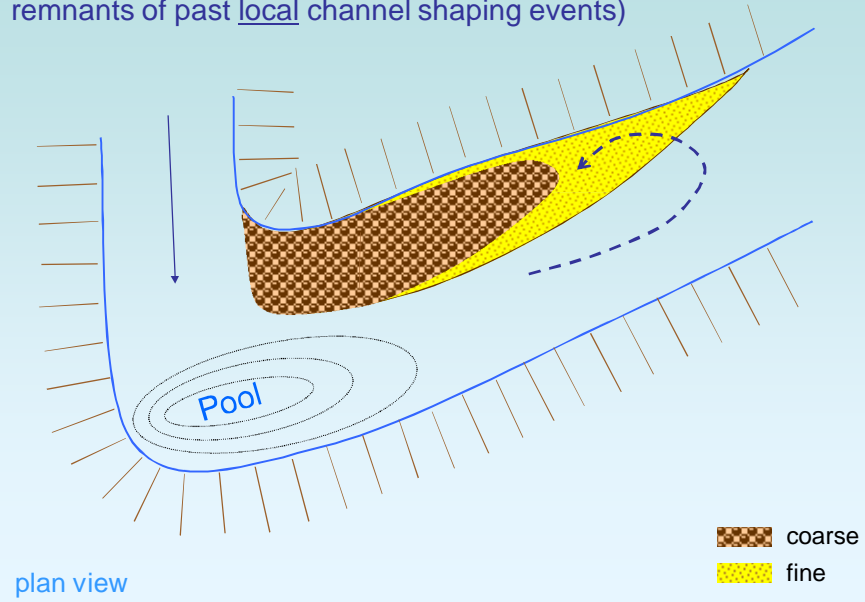


- Eddies in wake of a small cobble or large boulder

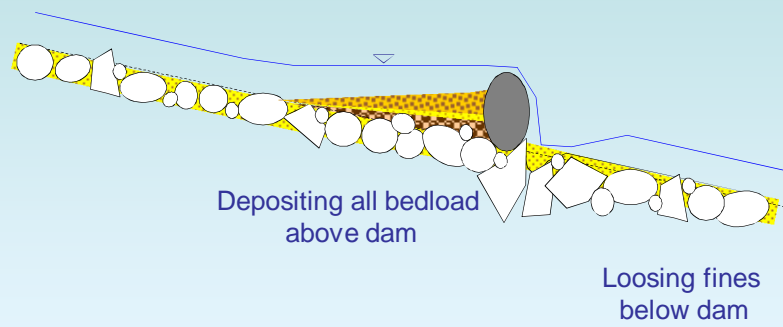


- Bar in sharp bend

remnants of past local channel shaping events)



- around dams from LWD and beavers



side view

→ There are predictable patterns of spatial variability of fine and coarse sediment in channel beds. Locations with high proportions of fines can be inferred from

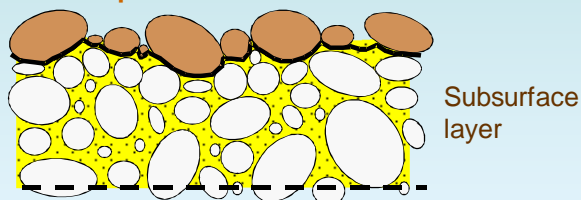
- general fluvial geomorphology
 - travel path of coarse and fine bedload (downbar and lateral fining;
 - temporary pool-bottom fines at low flows; temporary streaks)
 - fines infiltrated into the pool exit bed
- isolated channel features
 - bankline bays, backwaters
 - stoss and wake deposits behind isolated rocks or features protruding laterally into flow,
 - retained in log- or beaver dams

→ **Sampling of fines that aims to be accurate and comparable cannot ignore the patterns of spatial variability of bedmaterial particle sizes**

Surface particles can **ONLY** be sampled using surface sampling methods:

- Pebble counts
- Grid counts
- Areal samples

Surface particles

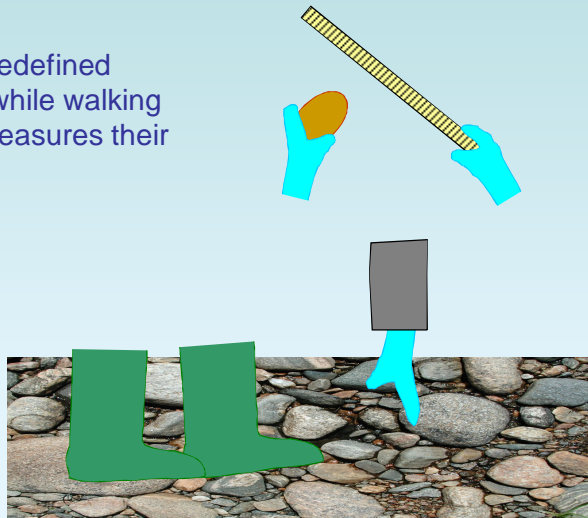




Armored deposit typical of 3rd order coarse gravel-bed streams

Most general definition of

Pebble count

Operator picks up predefined number of particles while walking along the bed and measures their sizes.



Component	Methodological options
Where within the reach	 <p>e.g.: Sampling Frame, Template, Trans. along w_{bf} (SFT) (Bunte et al. '09)</p>
How many particles	
How to select & measure particles	 <p>e.g., Tip of the boot, Ruler, Heel-to-toe walk (Wolman 1954)</p>

(Bunte et al., JAWRA 2009)

EMAP PIBO SFT

Countless pebble count variations

Different results!

Pebble counts are notorious for biases among protocols and observers

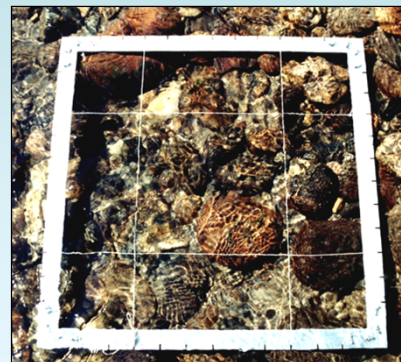
To increase pebble-count accuracy and usefulness:

- Carefully decide where within the reach to sample (depends on spatial variability of particle sizes and sampling goal)
- Avoid bias when picking up particles
- Avoid bias when measuring particle size
- Record pebble count data to retain spatial information
- Sample enough particles for statistical rigor

SFT procedure

- Visually selects particles under grid points (typ. spaced 0.3 m) spanned across a **Sampling Frame** to avoid observer bias in particle selection

0.6 m x 0.6 m Sampling Frame



- Advantage over heel-to toe sampling



If the bed is not clearly visible, grid intersections (close to the bed) serve to guide the finger to the particle to be selected. There is a bias against hidden fines. Use plexiglass viewer to improve visibility.

SFT uses a 0.5ϕ template to make particle size measurements in pebble counts accurate, unbiased, and reproducible

- particle sizes span 3-4 orders of magnitude



→ opening sizes that progress in log-scale and correspond to log-based **Wentworth scale** (not to arithmetically scaled ruler)



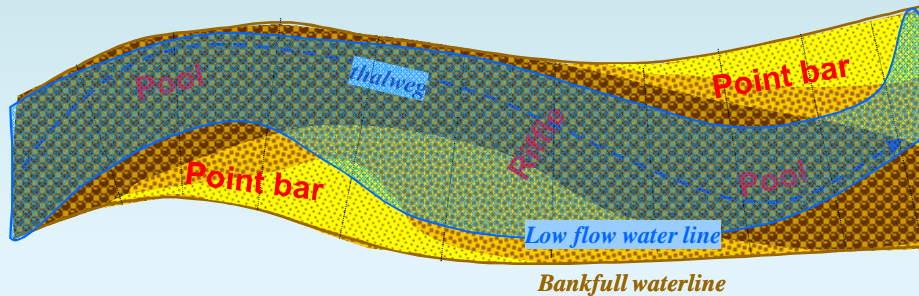
Template in 0.5ϕ increments

- Comparable to sieve analysis obtained using square-hole lab sieves

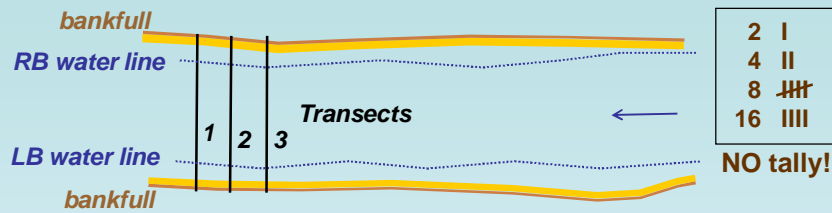


SFT typically samples along transects, covers the spatial variability, and characterizes it

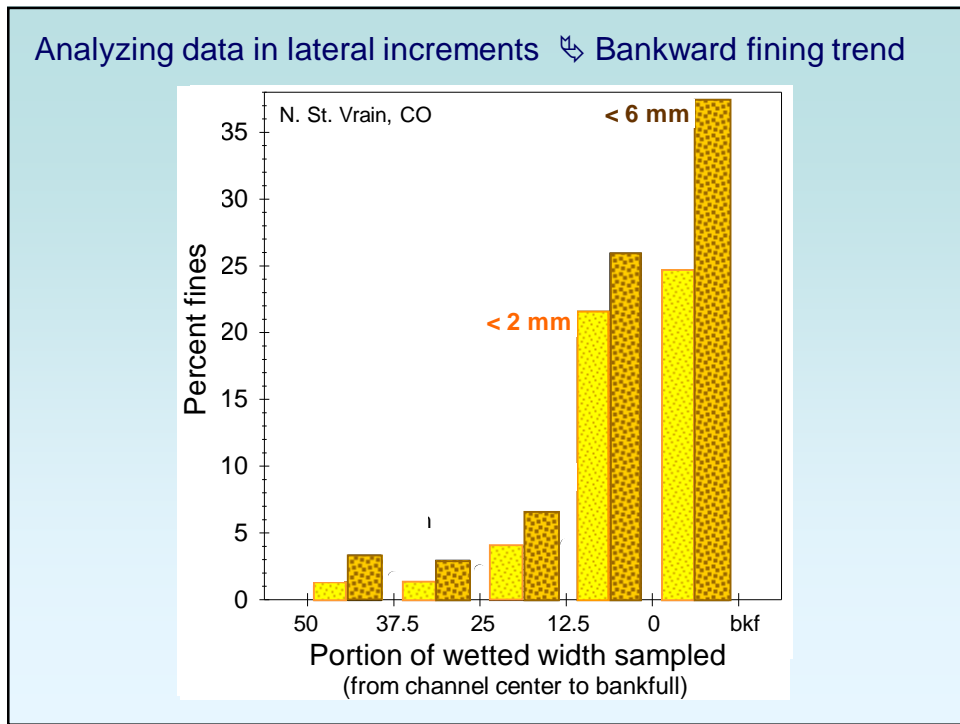
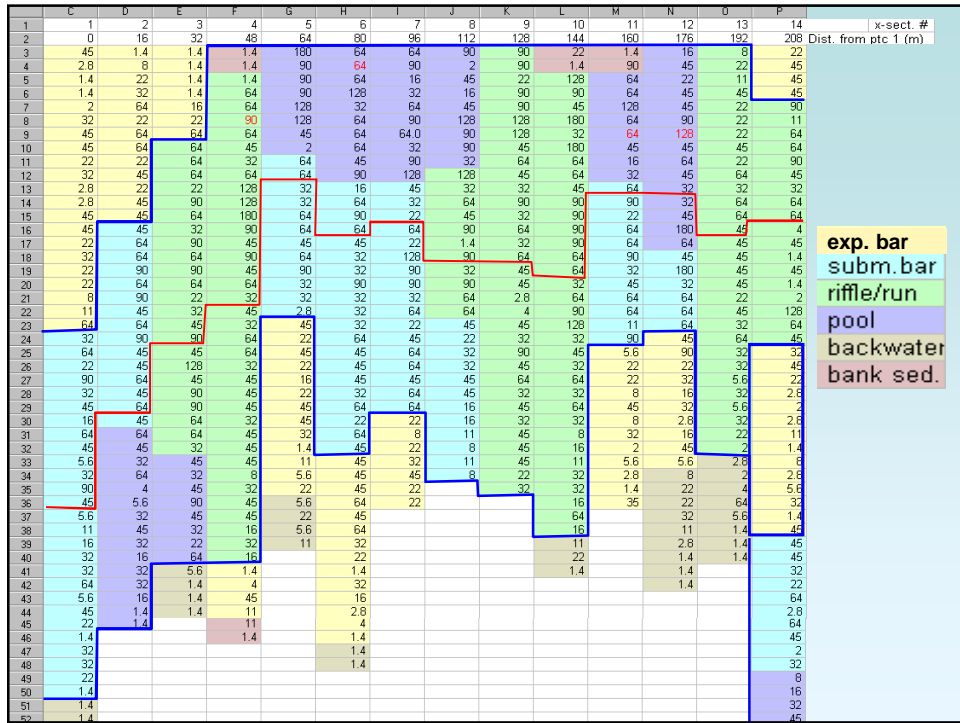
- from bankfull to bankfull



SFT records pebble count data sequentially to retain spatial information



Transect number:	1	2	3	...
Dist. upstr. from ref. loc.	0	5	10	
Left Bank, bankfull	5.6	<2	8	
	16	8	5.6	
	32 WL	22.6	45 WL	
	45	64 WL	90	
	∴	∴	∴	
	90 riffle	45 WL	32 pool	
	16	11.3	8	
	22.6	16	11.3	
WL = waterline	4 WL	5.6 bar	4 WL	
Right Bank, bankfull	2	<2	5.6	



Sample size and accuracy from bootstrap approach

(Rice and Church 1996; no underlying distribution type assumed)

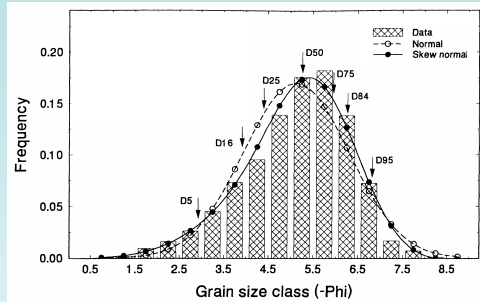
Based on results from
the Mamquam River:

Conversion ϕ to D :

$$\phi_i = -\log_2(D_i)$$

$$= -3.322 \log(D_i)$$

$$D_i = 2^{-\phi_i}$$



Absolute error in $\pm \phi$ -units (95% confidence level) for percentile estimates,
 $s = 1.17 \phi$,

Sample size	D_5	D_{16}	D_{25}	D_{50}	D_{75}	D_{84}	D_{95}
50	0.89	0.61	0.52	0.37	0.33	0.35	0.44
100	0.62	0.40	0.36	0.26	0.23	0.25	0.30
400	0.30	0.21	0.19	0.12	0.11	0.11	0.12
1000	0.19	0.13	0.12	0.07	0.07	0.06	0.07



To speed up field time:

Three-person pebble counts, 2 pers. sampling, one recording

Grid sampling

General meaning:
Measuring particle sizes
under a predetermined
number of grid points (any
scale)



Special meaning:

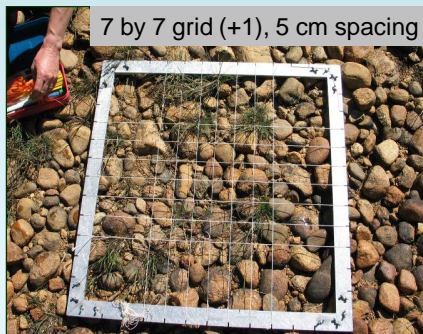
- pebble count spatially focused under small area of interest
- Visually determining the % surface fines under grid points and evaluating their spatial variability within geomorphological or habitat units

How to?

Count the number of fine particles
< 2 or < 6 mm under 50 grid
intersections spaced by 2 inch (5 cm)

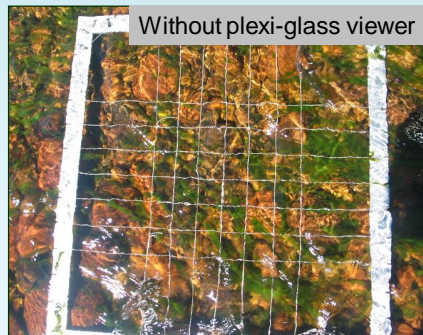
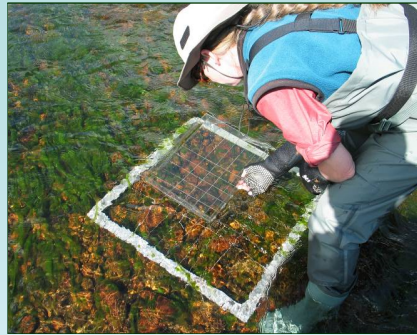
(e.g., 4 out of 50 points = 8%)

- Mind ratio of grid size of D_{max}

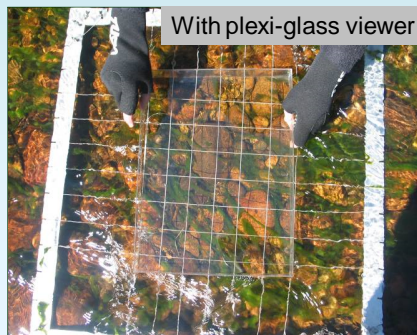


Plexiglass viewer

Its use is vital to improve the visibility of the bed



Without plexi-glass viewer

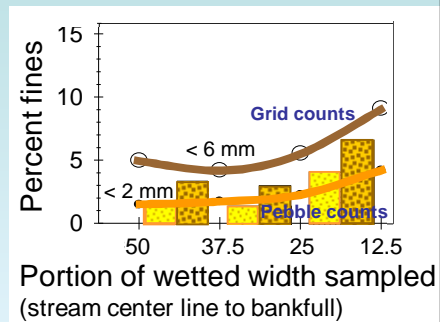


With plexi-glass viewer

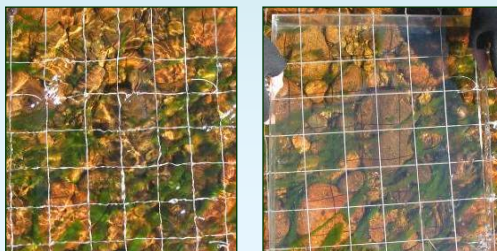
Comparison of grid count- vs. pebble count fines

When sampled over the same pool tail area, grid counts identify **more fines** than pebble counts

- focus on fines
- plexiglass viewer helps identify fines

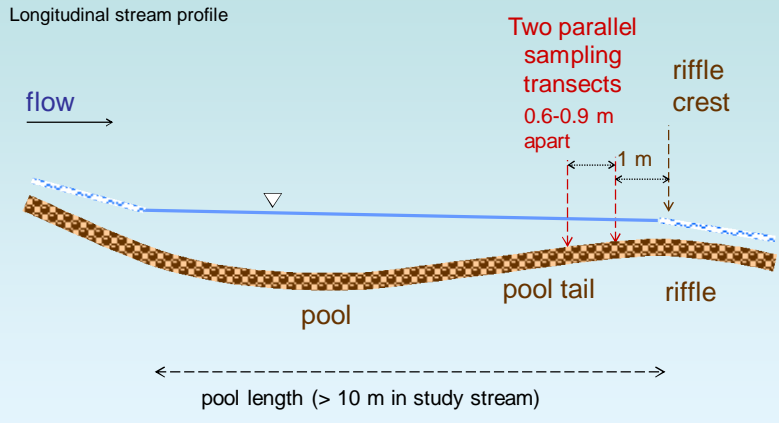


Portion of wetted width sampled
(stream center line to bankfull)



Grid counts better suites
for quantifying fines, if...

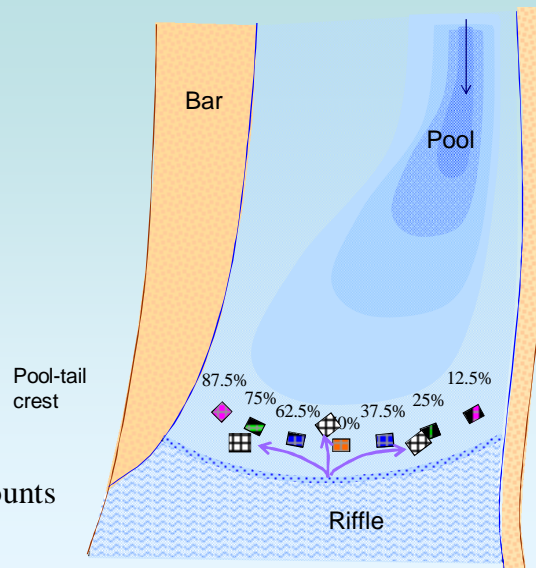
Grid counts useful for quantifying surface fines within rel. small areas (e.g., benthic habitat evaluation in pool-tail areas)



Effects of different sampling locations on sampled % fines

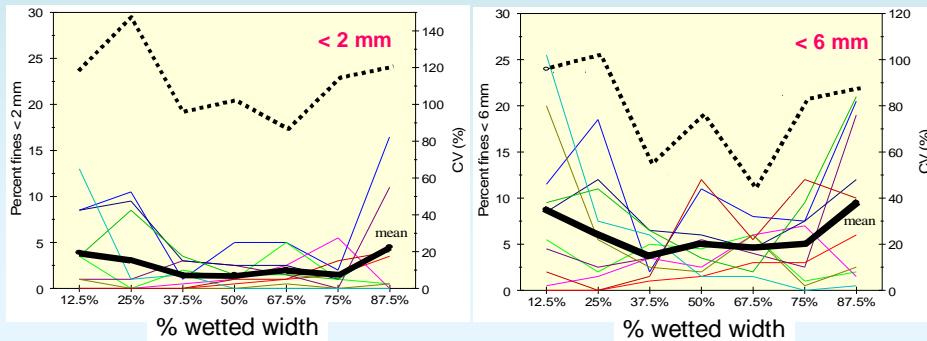
Grid tosses

Systematic grid counts



Lateral variability of fines (N. St. Vrain, averaged over 10 study pools)

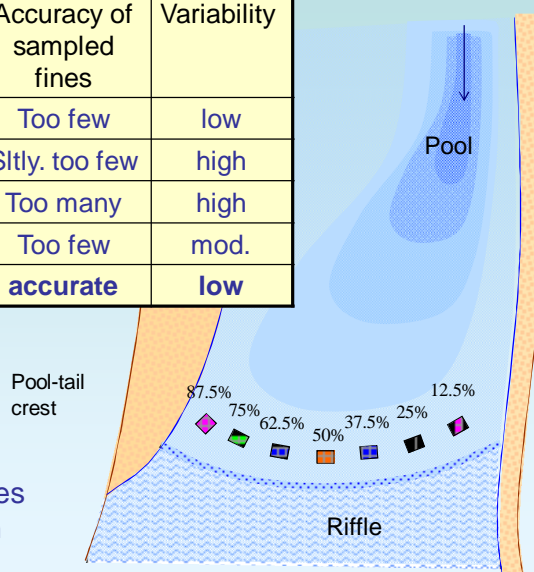
- Abundance (stat. sign.) of fines near banks at 12.5 and 87.5% w_{wet}
 - ~ 3 x more fines than at 50% w_{wet}
 - ~ 2 x more fines than at 25 and 75% w_{wet}
- CV %: higher near banks
 - % fines least variable near center
 - % fines most variable near banks



Differences among grid-count protocols

Sampling locations (% of wetted width)	Accuracy of sampled fines	Variability
37.5, 50, 62.5 (center)	Too few	low
25, 50, 75 (lat. distrib.)	Sltly. too few	high
12.5, 50, 87.5 (grid toss)	Too many	high
25, 37.5, 50, 62.5, 75	Too few	mod.
All 7 locs. (12.5 - 87.5)	accurate	low

→ Poor comparability among protocols with small differences in sampling location



(Bunte et al., JAWRA 2012)

Collecting a predefined sample volume or mass from within a homogeneous area:

Volumetric sampling

Layers to be collected volumetrically

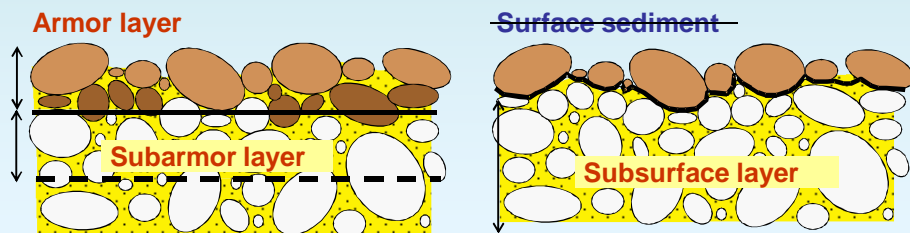
Layer/strata

Armor layer
subarmor
subsurface
unstratified bulk

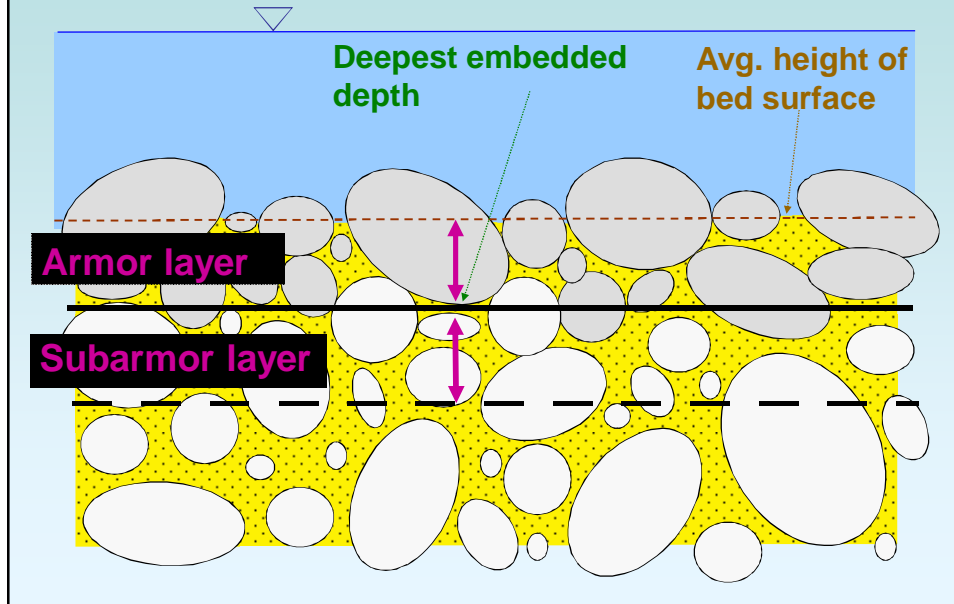
Thickness of sampled layer

→ critical (\approx max. embedded depth)

} less important (1 or 2 D_{max} or D_{95})



How thick are armor and subarmor layers?

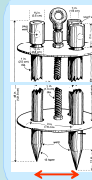


Different methods for collection of volumetric samples



Shovel (med. gravel or finer)

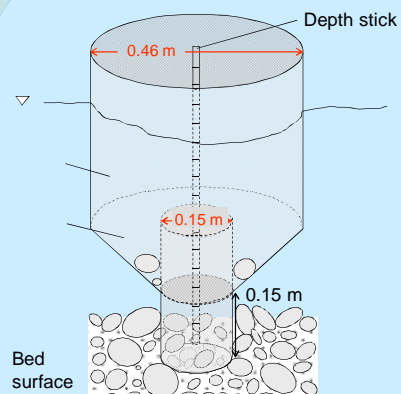
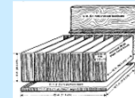
- Loss of fines
- No stratification
- quick



Tri-tube freeze core sampler (coarse gravel and finer)

(Platts et al. 1983)

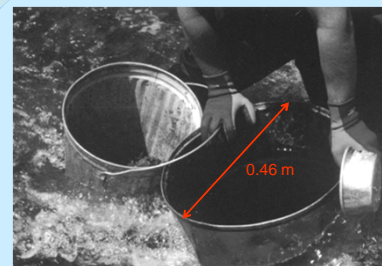
- Fines retained
- some stratification
- small sample volume



McNeil sampler (med. Gravel or finer)

(McNeil and Ahnell 1964)

- Fines retained
- No stratification
- small sample vol.



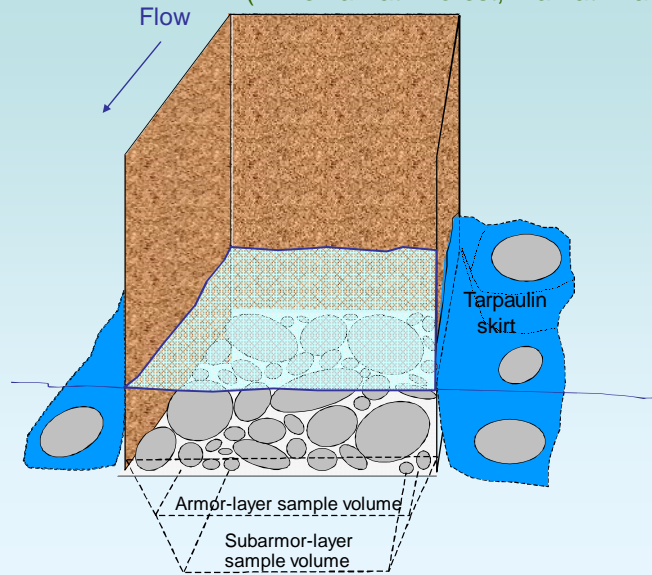
Barrel sampler (cobbles and finer)

(Hogan et al. 1995; Milhous et al. 1995)

- fines retained
- some stratification
- mod. large sample volume
- laborious

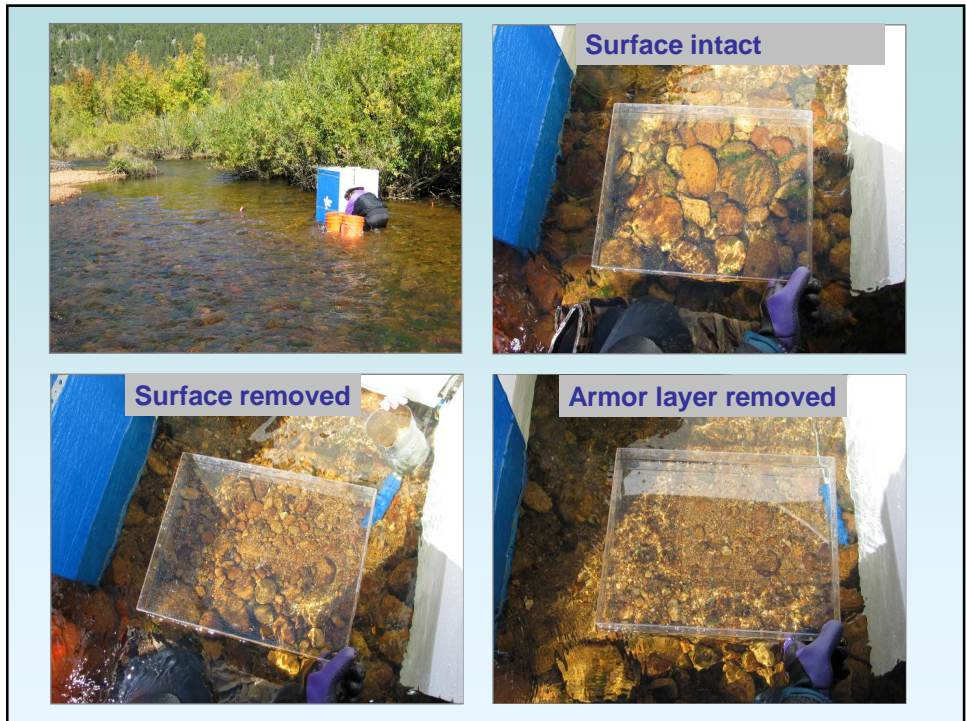
Three-sided plywood shield

(Winema Natl. Forest, Klamath Falls, OR)



3-sided plywood shield, opening facing downstream

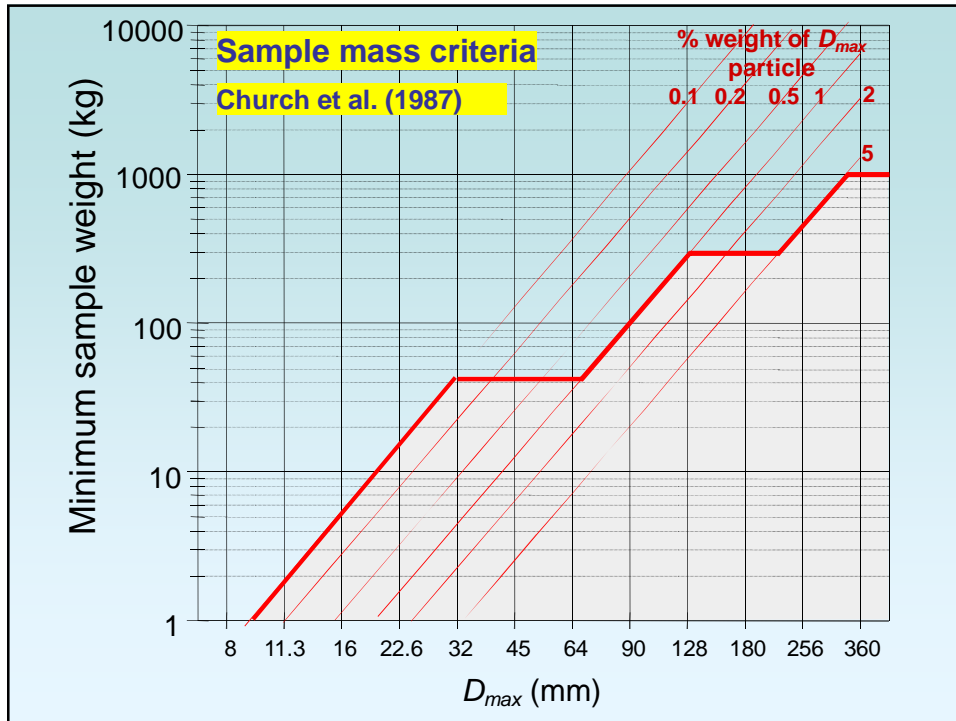




Sediment samples from individual strata

Surface particles	Armor layer w/o surface	Subarmor
Surface + armor w/o surface = armor		Armor w/o surface + subarmor = subsurface

- Volume of sediment sampled per locations depends on thickness of sampled layer
- Take several samples from within one habitat (or sedimentary) unit to arrive at required sample mass
- Analyze samples individually, composite mathematically (info on variability)

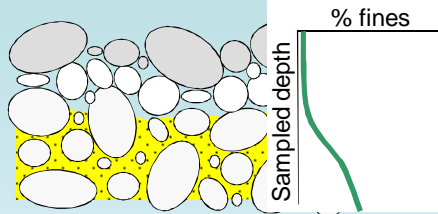


Field sieving and weighing

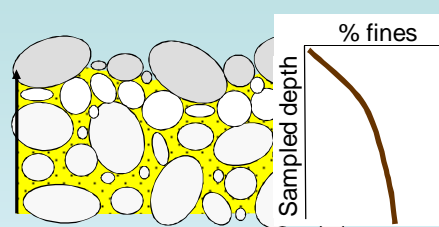


Change of % fines with increasing sampling depth—variable

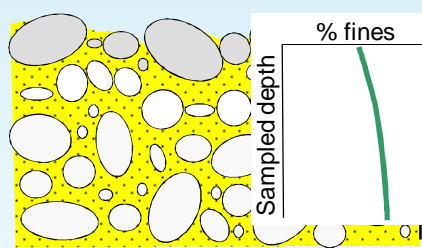
Armored, open framework



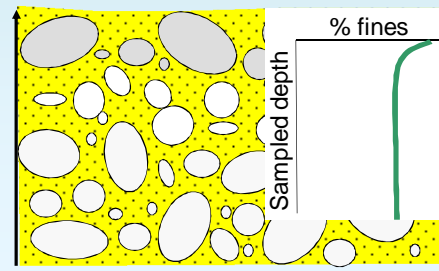
Armored, framework supported



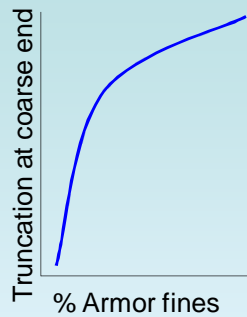
Armored, embedded, matrix supported



Covered in sand, unarmored, matrix supported

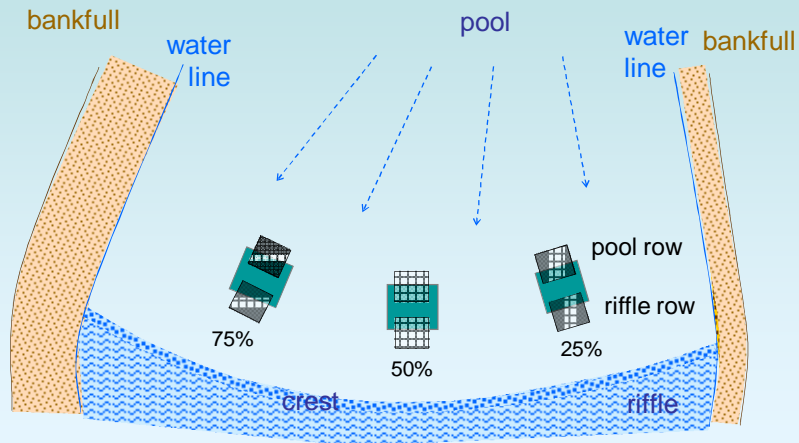


- Effects of truncation the sample at the coarse end

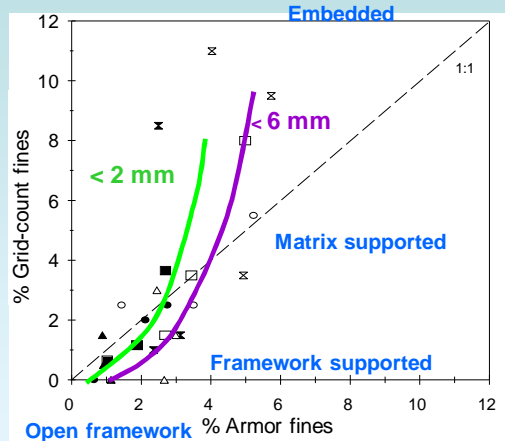


- Truncation enriches fines in the remaining sample
- Effects on comparability?

Grid count fines and armor fines: different or same?



For fixed sampling depth and truncation (e.g., at 64 mm), grid- and armor fines increase at different rates depending on how the bedmaterial is stratified



→ Grid-count and armor fines are not generally comparable

Spatial sampling strategies for channel monitoring of:

Change in watershed delivery of fines

- Sample where fines are preferentially deposited
 - Monitor specific reach deposits (bar tails, wakes, bank lines)
(disadvantage: amount of fines or size of deposit depends on timing and flow)
- Sample to integrate over spatial variability of fines within the reach
 - Systematically cover the high-flow channel, recording all sampling locations to characterize spatial variability within the reach
 - Low flows may relocate fines, but not remove them

Change in benthic habitat

- Sample at specific habitat locations (e.g., pool tail area within w_{wet})
 - Characterize spatial variability within pool-tail areas
(e.g., bankward fining, fines along streaks, proximity to riffle crest)
 - Sample numerous pool-tail areas
 - Characterize the vertical variability

Take-home messages for bedmaterial sampling

Sampling method affects sampling results.

Sampling results differ **among** methods
(pebble counts, grid counts, and volumetric samples),
and **within** methods
depending on the **exact** ways with which each method is
carried out.

Spatial variability affects sampling results.

Patterns of spatial variability of surface fines are explainable
by channel morphology, transport paths, and effects of isolated
objects (e.g., LWD, log- or beaver dams, large rocks).
Sampling procedures need to take that into account, e.g., by
characterizing spatial variability.

Bedmaterial is vertically stratified.

Sampling depth of volumetric armor samples matters. Use a plywood shield to **see** the vertical stratification. In **downward-fining** sediment (common), sampling **deeper strata** causes **finer** particle-size distributions and **more fines** in the sample. Note different trends on beds embedded in fines.

Volumetric samples on coarse beds need to be large.

Samples **sufficiently large** to characterize the coarse part of the distribution are required **even for quantification of fines**; Absence or presence of one large rock affects the percent fines, esp. in small samples. Also, truncation at the coarse end increases the percent fines for the remaining distribution.

Bedmaterial sampling is not easy.

The **field operator** (or one of the crew) must be **experienced**; Spatial diversity requires **expert decisions** all the time. “Cookbook” protocols not suitable to cover channel complexity.

Bedmaterial sampling is labor intensive.

Accurate bedmaterial sampling on coarse gravel/cobble beds requires **large samples sizes** (400+ particle pebble counts; 50-100 grid counts; several 100 kg of volumetric samples), hence bedmaterial sampling is **labor intensive and costly**.



Happy sampling!

Sampling strategies for bed material sampling

Understanding how different streams work

- study specific
- important for setting the background awareness

Monitoring change in delivery of fines

- Sample where fines are preferentially deposited
 - Monitor specific reach deposits (bar tails, wakes, bank lines)
 - problem: amount of fines or size of deposit depends on timing and flow)
- Sample to integrate over spatial variability of fines within the reach
 - Systematically cover the high-flow channel, recording all sampling locations to characterize spatial variability within the reach
 - Low flows may relocate fines, but not remove them
 - Problem: how far onto the banks to sample? bankfull width and highflow width (last flood event) may not be easily to distinguish

Monitoring change in benthic habitat

- Sample at specific habitat locations (e.g., pool tail area within w_{wet}) at spec. time when fines pose a problem (smothering fry, entombment, decreasing rearing habitat,...)
 - Characterize spatial and vertical variability within habitat if area is large enough to understand what is going on locally (e.g., bankward fining, fines along streaks, proximity to riffle crest) (understanding sediment dynamics in habitat area)
 - Extend sampling over a sufficient number of habitat locations
- Use results from monitoring for sediment delivery as indication of potential effects (fines on bars might get into habitat locations)

Collaboration:

Sedimentologists know how to sample sediment and the general sediment dynamics, but not specific habitat concerns;

Fisheries biologists know when and where habitat is endangered. They need to know sediment dynamics within habitat locations and sample on the background of spatial/temporal variability of sediment dynamics and habitat needs

Gaps in our understanding of sediment science and management

Document, explain, and publish bedmaterial variability in a variety of different streams

Don't be lax about field methods—mind the details:

Examine field protocols. Avoid methodological and observer bias. Careful about combining or comparing results from different methods. Find the fine line between adhering to protocol and improvising when needed.

Be aware of spatial and vertical variability of bedmaterial:

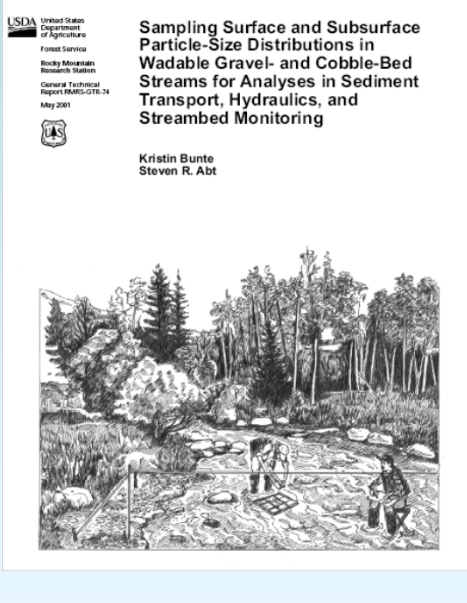
Consider how to sample in its presence—document it.

Accept that bedmaterial sampling is neither easy nor cheap:

Send the most experienced—not the least experienced—people into the field; Extend field time and increase sample sizes!

http://www.fs.fed.us/rm/pubs/rmrs_gtr74.html


Journal of the American Water Resources Association, 2009



USDA United States Department of Agriculture
Forest Service
Rocky Mountain Research Station
General Technical Report RMRS-GTR-74
May 2001

Sampling Surface and Subsurface Particle-Size Distributions in Wadable Gravel- and Cobble-Bed Streams for Analyses in Sediment Transport, Hydraulics, and Streambed Monitoring

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COMPARISON OF THREE PEBBLE COUNT PROTOCOLS (EMAP, PIBO, AND SPT) IN TWO MOUNTAIN GRAVEL-BED STREAMS¹

Kristin Bunte, Steven R. Abt, John P. Petyan, and Kurt W. Seingale²

ABSTRACT: Although the term "pebble count" is in widespread use, there is no standardized methodology used for the field application of this procedure. Each pebble count analysis is the product of several methodological choices, any of which are capable of influencing the final result. Because there are virtually countless variations on pebble count protocols, the question of how their results differ when applied to the same study reach is becoming increasingly important. This study compared three pebble count protocols: the much-overused Environmental Monitoring and Assessment Program (EMAP) protocol named after the EMAP developed by the Environmental Protection Agency, the habitat-unit specific U.S. Forest Service's PACFISH/INFISH Biological Opinion (PIBO) Effectiveness Monitoring Program protocol, and a data-intensive method developed by the authors named Sampling Frame and Template (SFT). When applied to the same study reaches, particle-size distributions varied among the three pebble count protocols because of differences in sample locations within a stream reach and along a transect, in particle selection, and particle-size determination. The EMAP protocol yielded considerably finer, and the PIBO protocol considerably coarser distributions than the SFT protocol in the pool-riffle study streams, suggesting that the data cannot be used interchangeably. Approximately half of the difference was due to sampling at different areas within the study reach (i.e., wetted width, riffles, and bankfull width) and at different locations within a transect. The other half was attributed to using different methods for particle selection from the bed, particle-size determination, and the use of wide, nonstandard size classes. Most of the differences in sampling outcomes could be eliminated by using simple field tools, by collecting a larger sample size, and by systematically sampling the entire bankfull channel and all geomorphic units within the reach.

(KEY TERMS: sediment; monitoring; fluvial processes; sampling technique; habitat evaluation; percent fines.)

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INTRODUCTION

stream. However, pebble counts exist in countless variations, more than 30 different procedures are used by the USDA Forest Service alone (Hilary Regional Hydrologist, USDA Forest Service, National Resource Information System, Corvallis, Oregon, personal communication, June 2008). In fact, nearly

¹ Paper No. 2008A-08-0016 of the Journal of the American Water Resources Association (JAWRA). Received August 20, 2008; accepted May 20, 2009. © 2009 American Water Resources Association. No claim to original U.S. government work. Discussions are open until six months from final publication.

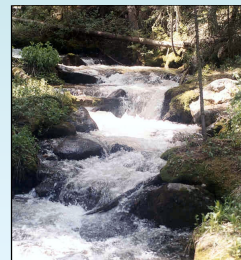
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Journal of the American Water Resources Association 1 JAWRA

Spatial variability of bedmaterial fines in coarse gravel-bed streams depends on several factors:

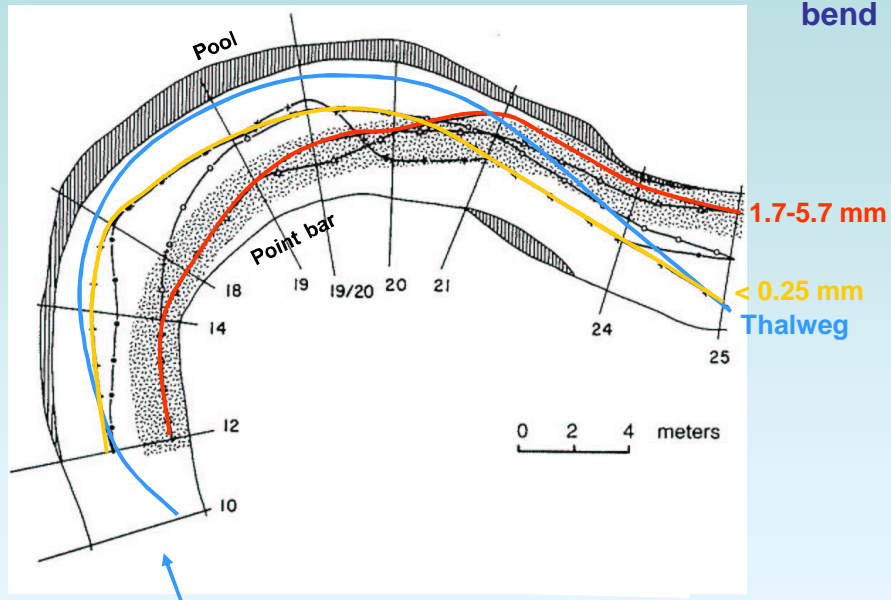
- Type of stream (pool-riffle, plane-bed, ...)
- Amount of fine sediment delivered
- Flow at sampling time (low or mod.)

Generally, the steeper the stream, the less fine sediment is retained in the channel. In the highly turbulent flow of step-pool channels, much of the fines are moved in suspension. At low flow, pea gravel might deposit in sheltered locations.



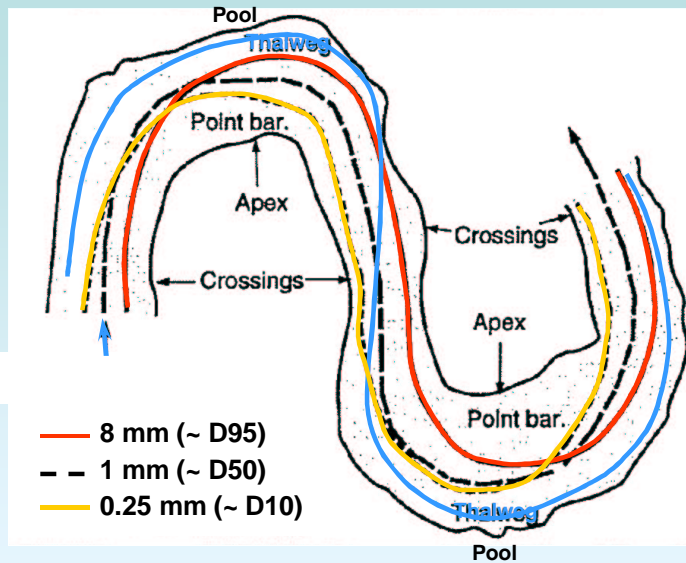
Lower gradient streams offer more chance for fine sediment to be deposited in the channel

Transport paths for coarse and fine bedload in a meander bend



From: Dietrich and Whiting (1989), slightly altered

Transport paths for coarse and fine bedload in a meander bend



From: Julien and Anthony (2002), slightly altered

Particle selection in heel-to-toe walks:

First particle touched at the tip of the boot eyes averted
(Wolman 1954)

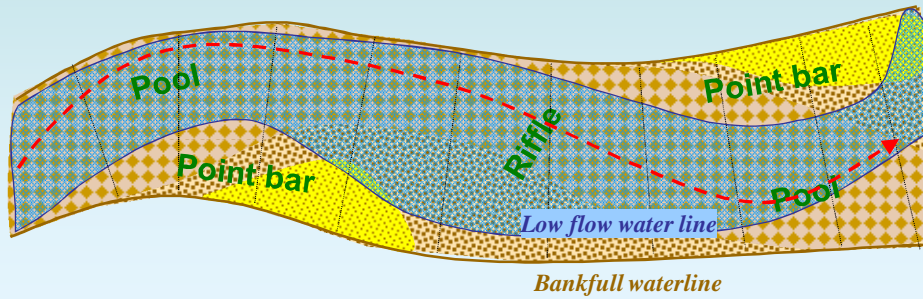


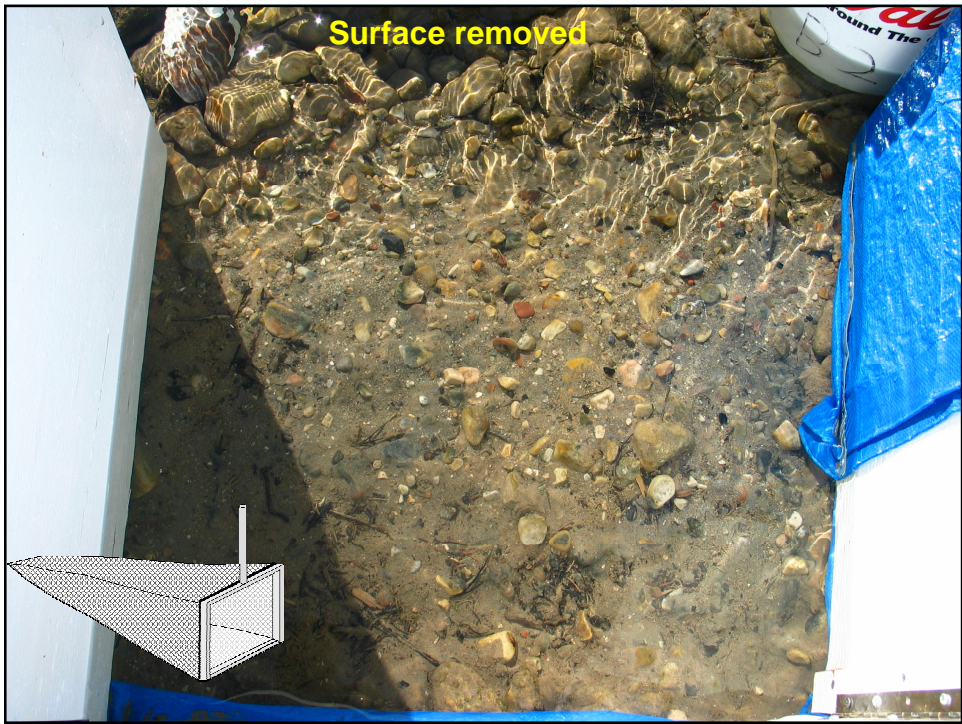
Heel-to-toe sampling versus sampling frame

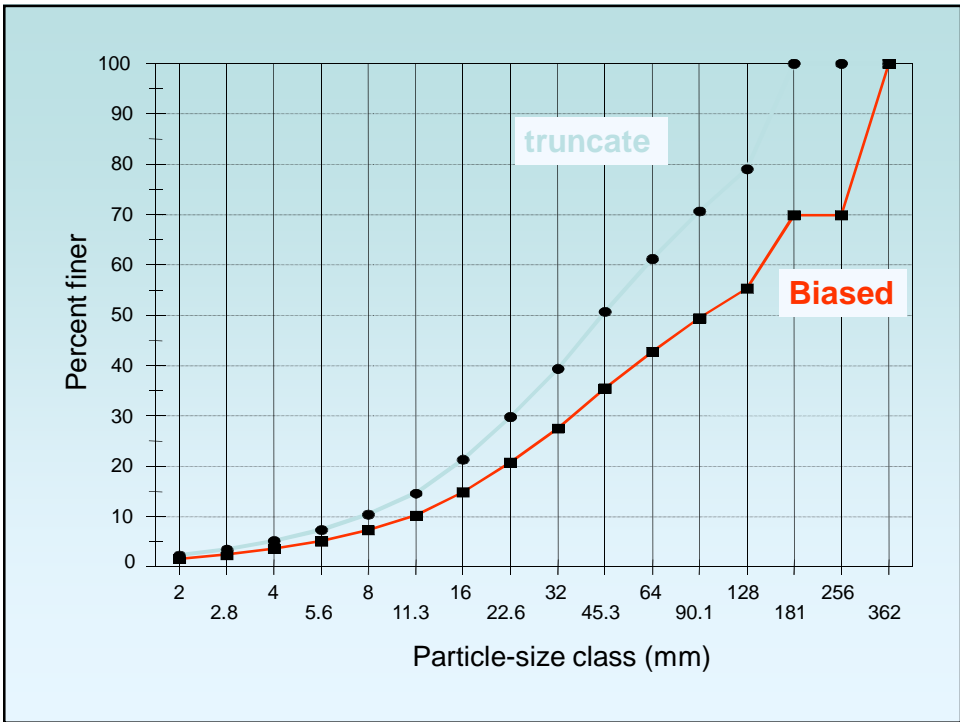
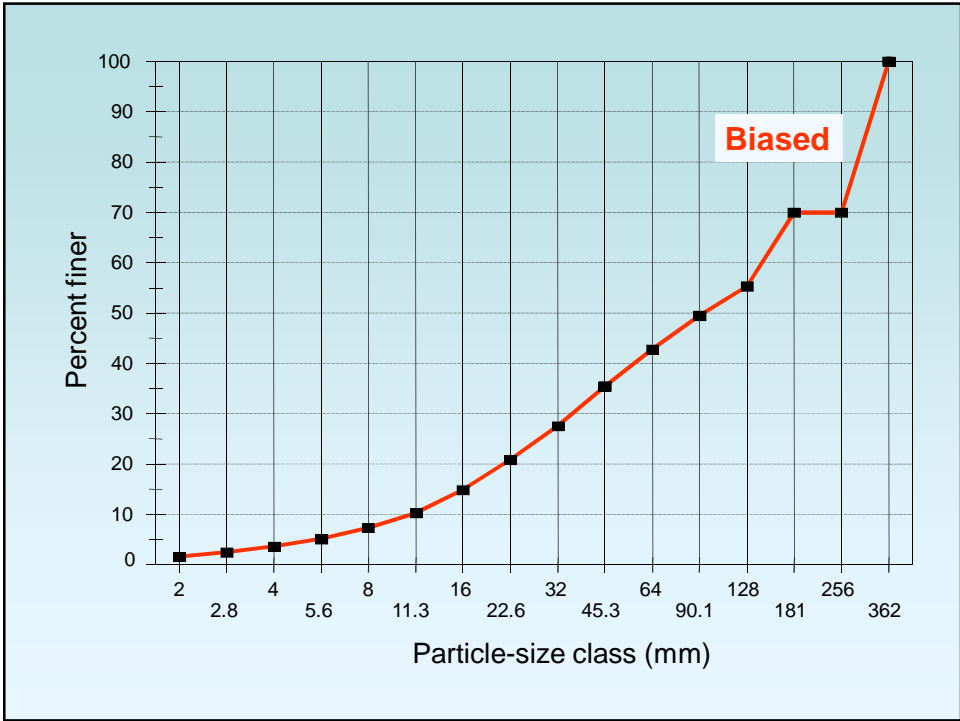
	Heel-to-toe steps	Using a sampling frame
Step spacing:	1 - 2 paces (0.3 - 0.6 m), regardless of bed material size, (Counts large particles twice)	1-2 times the D_{max} particle size, in accordance with bedmaterial size (No double counting)
Particle selection	Blind touch at the tip of the boot (Favors mid-sized particles)	Visual correspondence with grid intersections in sampling frame (No favorite particle sizes)
Sampling path:	Along an imaginary line at operator's discretion (Favors easily wadeable areas, avoids pools, underbrush)	Evenly spaced along a transect, strictly predetermined (No sampling locations avoided)
Possibility for operator bias:		
- against fines	Higher	Lower
- against cobbles	Higher	Lower
Variability between:		
- samples	Higher	Lower
- operators	Higher	Lower

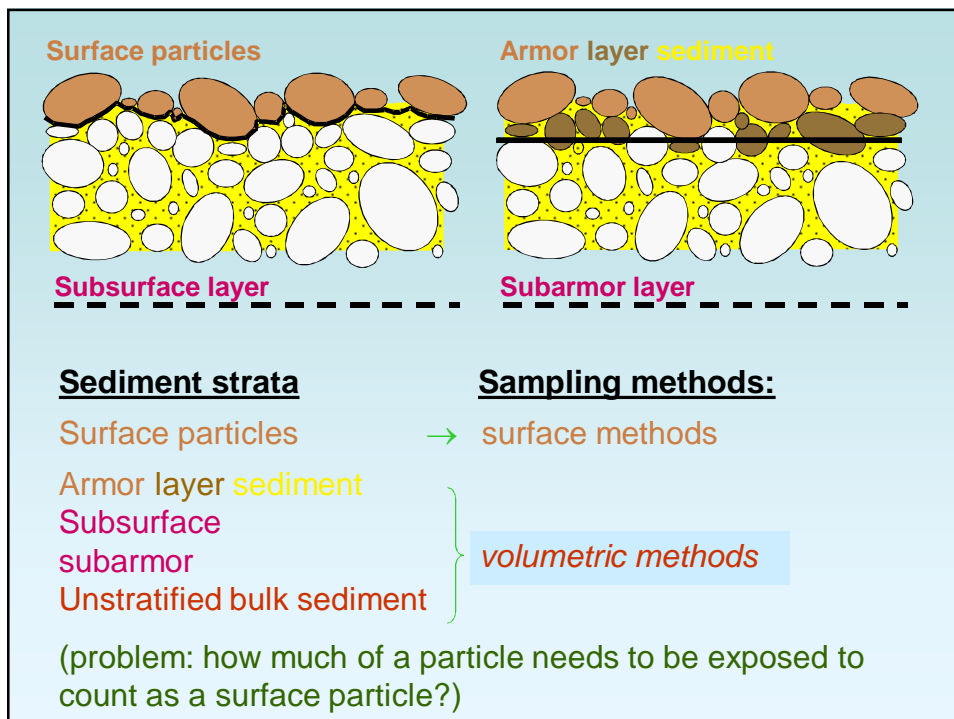
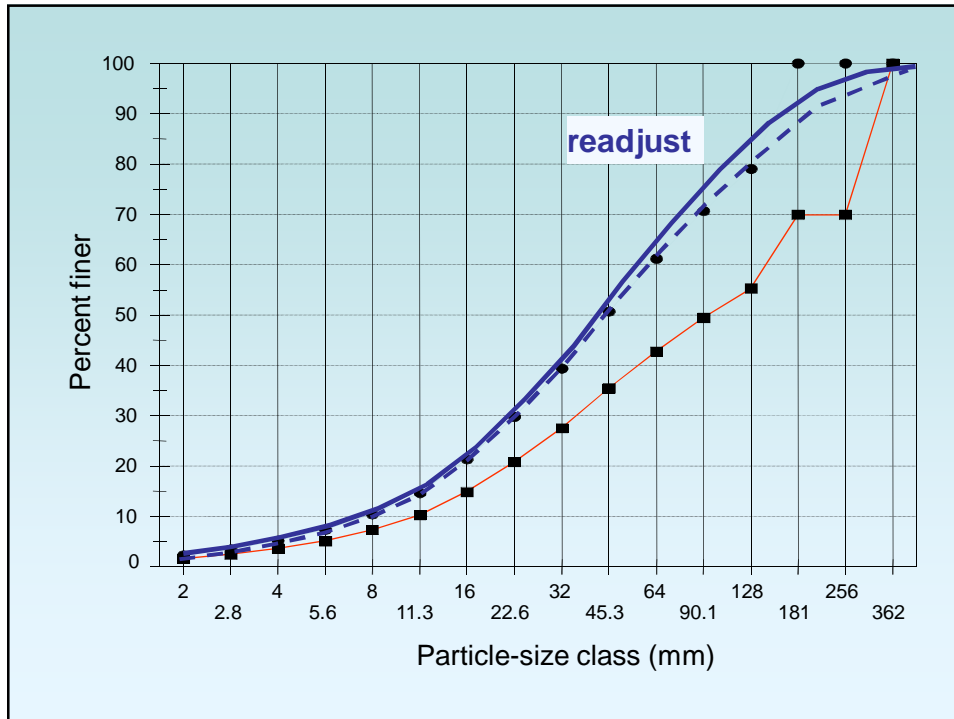
Spatially integrated sampling

- from bankfull to bankfull (stream & watershed studies)
- within lowflow waterlines (flow resistance, spec. studies)



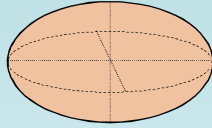




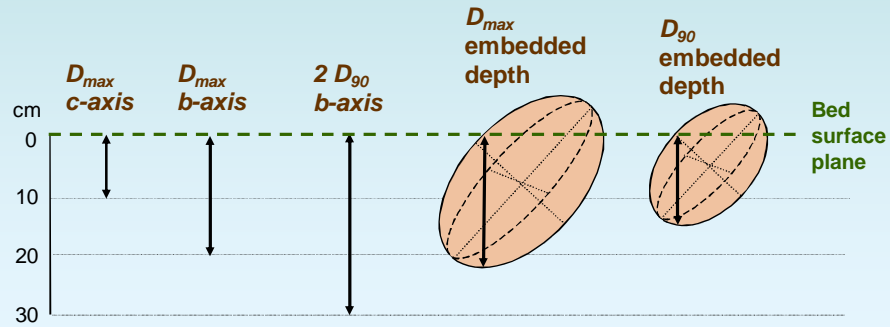
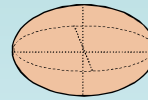


Estimators for armor layer depth

D_{max} :
 $a = 30$ cm
 $b = 20$ cm
 $c = 10$ cm



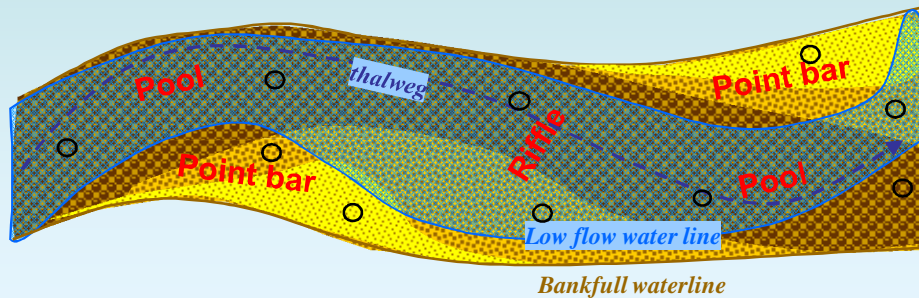
$D_{dom} \cong D_{90}$:
 $a = 25$ cm
 $b = 15$ cm
 $c = 8$ cm



Variable definition of armor layer depth results in different size-distributions and makes comparisons between studies difficult.

Spatially stratified sampling

Covering each facies or habitat unit with sample points systematically or random



Possibility for spatial bias based on selected sampling site

Sample size for volumetric samples and mass-based particle-size analysis

- empirical approach: based on D_{max}

(e.g., Church et al. 1987)

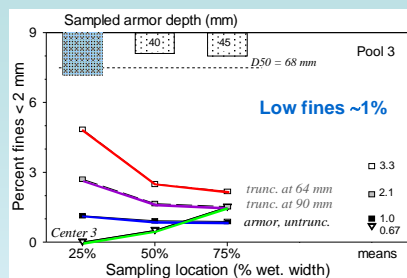
If coarsest particles are of no interest, consider truncating samples at commonly occurring large particle size, e.g., 64 mm

- analytical approach: based on distribution type

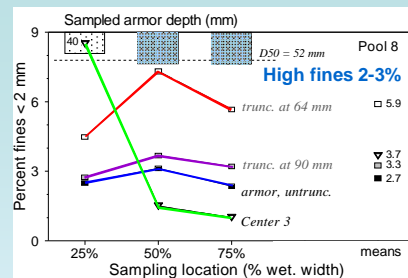
σ and D_x

(e.g., Ferguson and Paola 1997)

What affects armor fines and ratio of grid- to armor fines?



Grid fines less than armor fines

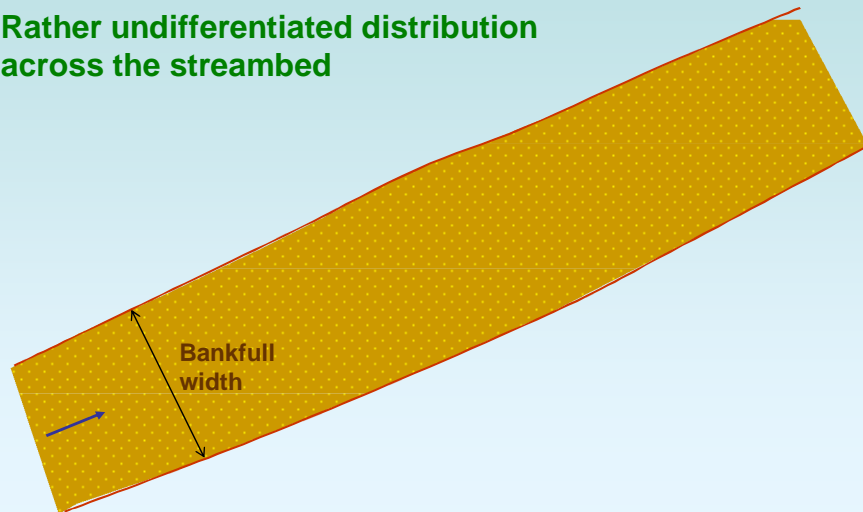


Grid fines more than armor fines

- Truncation of armor sed. increases in % fines
- More fines for deeper armor samples
- Ratio grid fines to armor fines **not** constant
- Grid fines more spatially variable than armor fines

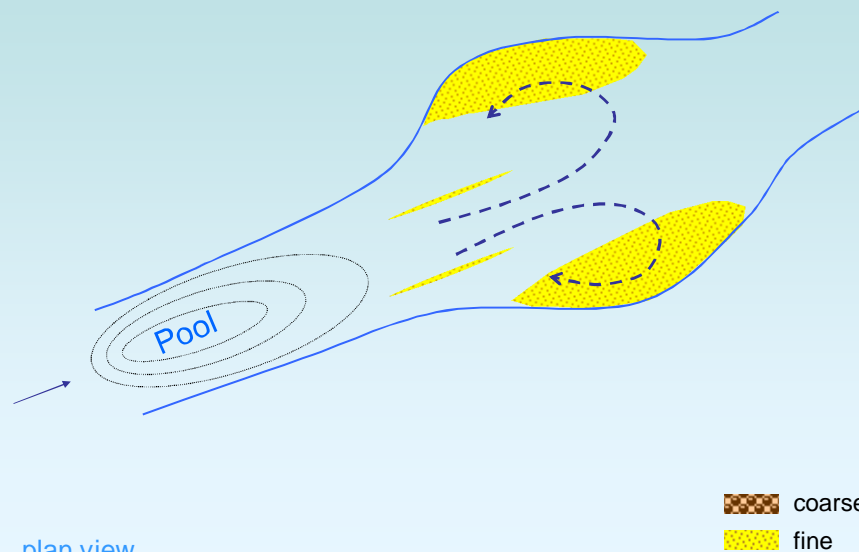
Very low supply of fines: No strongly favored location

Rather undifferentiated distribution across the streambed



Plan view

Eddies in isolated pool exit

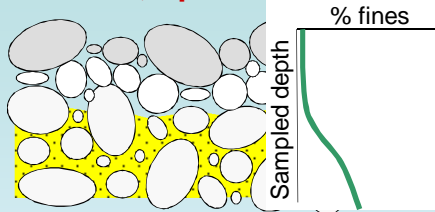


plan view

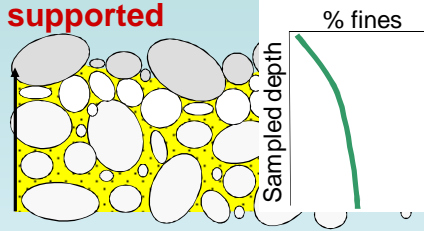
 coarse
 fine

Increasing level and volume of subsurface fines

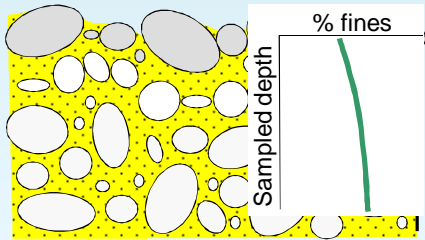
Armored, open framework



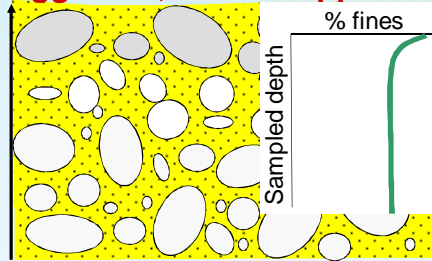
Armored, framework supported



Armored, embedded, aggraded; matrix supported



Covered in sand; unarmored aggraded, matrix supported



Various effects on sampled % armor fines:

(average over all N. St. Vrain samples)

- Sampling depth

Sampled strata	Fines	Fines
	< 2 mm	< 6 mm
Armor layer	2	4
Subsurface	16	28
Subarmor	18	32
Bulk	8	14

% fines in volumetric samples increases with sampling depth...